

Planned Items – Nov 23rd 2022

Area	JIRA ID	Description	BU Ref
Contents	WIN-5421	Extend Coverage of Marketing Prescreen Score for France	APIS-2336
	WIN-5641	Financial Statement Indicators - Audited/Collected (If the indicators are 0 or null in the GSRL they are null in Prime, logic update as 1->true, 0->>false else null)	APIS-2514
	WIN-5672	Analytics Release - D&B Rating Upgrade for Japan (Coverage of the D&B Rating will increase from 110K to 1.5M with Composite Credit Appraisal)	APIS-2624
Data Blocks	WIN-5586	PC Changes to Third Party Financials (addition of thirdPartyIndustryTemplateCode & thirdPartyReportStatus elements into companyfinancials_thirdparty_v1)	APIS-2437
Capabilities	WIN-5607	Family Tree Detail API to deliver data to DNB (addition of new request parameters childrenFamilyTreeRolesPlayed, includeCountryISOAlpha2Code, excludeCountryISOAlpha2Code, childrenFamilyTreeLevel, returnDownwardTree and sorting feature by revenue and hierarchy level)	APIS-2528
	WIN-5570	D+ Schema Validations (CAR Investigation - Request parameter validation fix - businessEntityType max length restriction to 64, dataProviderName field should accept only "Customer" or "Supplier")	APIS-1807
	WIN-5699	Direct+ not returning OOB/delisted records when using navigators in both Core and Contact search	APIS-2031
	WIN-5539	Contact search, Usage and billing (to send max of 50 actual Contact IDs returned to VBO in the "Subject DUNS/Entity ID" field to facilitate RUM based metering on the contact search add-on)	APIS-2259
Defects	DMDM-16303	Cherwell 1299579 - socioeconomicClassification.dnbCode field coming as String instead of integer	
	DMDM-16325	Some of the Financial Statement indicators are only getting populated if they are set to 1 else populated as null	
	DMDM-16381	WIN-1493: Legal Events - MortgageDetailsForSummary [UAT Observations]	
	DP-32930	Cherwell 1403431 - Criteria search in Direct+ not returning OOB/delisted records when using navigators	
	DP-32931	Cherwell 1403431 - Contact Search in Direct+ not returning OOB/delisted records when using navigators	
General	WIN-5479	Data Elements that are Inactive / No longer used in Active Products - Phase 1 (343 not used elements in PRIME will be cleaned up in code for creation or updates and gets physically deleted in upcoming releases)	APIS-2191

Content

WIN-542I Extend Coverage of Marketing Prescreen Score for France

Changes in this ticket is to enable MarketingRiskClass for France market in the applicable data blocks and products.

Impacted Markets: France

Seeding Volume: Full Universe (~9.9M)

Impacted Data Blocks: salesmarketinginsight_L1-L3_v1, salesmarketinginsight_L1-L3_v2

Impacted Products: cmpelk_v2, int_ws_cmp_v1, cmpcdd_v1, cmpelf_v1, int_oh_cmp_v1, int_es_aas_v1

Sample DUNS: 264988050, 770186468, 647873137

JSON Path	PRE Response	POST Response
organization.dnbAssessment.marketingRiskClass organization.dnbAssessment.marketingRiskClass.description organization.dnbAssessment.marketingRiskClass.dnbCode organization.salesMarketingAssessment.marketingRiskClass organization.salesMarketingAssessment.marketingRiskClass.description organization.salesMarketingAssessment.marketingRiskClass.dnbCode	"dnbAssessment": { "marketingRiskClass": {}, "materialChange": { "salesMarketingAssessment": { "marketingRiskClass": {}, "materialChange": {	"dnbAssessment": { "marketingRiskClass": { "description": "Medium", "dnbCode": 13698 }, "materialChange": { "salesMarketingAssessment": { "marketingRiskClass": { "description": "Medium", "dnbCode": 13698 }, "materialChange": {

WIN-564I Financial Statement Indicators - Audited/Collected

Changes in this ticket is to update logic of Financial Statement Indicators as 1->true, 0->>false else null

Impacted Markets: Global

Seeding Volume: ~9.5M

Impacted Data Blocks: companyfinancials_L1-L3_v1, companyfinancials_L1-L4_v2

Impacted Products: cmpcma_v1, cmpeci_v1, int_es_cmp_v3, int_es_fst_v1, int_oh_cmp_v1, cmpcdd_v1, cmpcvf_v1, int_ac_cmp_v1, int_as_ssi_v1, int_es_cmp_v2, int_ws_cmp_v1, cmptcs_v1

Sample DUNS: 489762937, 656025707, 001344746, 655136781, 671442085

JSON Path	PRE Response	POST Response
organization.latestFinancials.isFiscal organization.latestFinancials.isInterim organization.latestFinancials.isAudited organization.latestFinancials.isAuditUnknown organization.latestFinancials.isFinal organization.latestFinancials.hasPartialInformation organization.latestFinancials.isForecasted organization.latestFinancials.isOpening organization.latestFinancials.isProforma organization.latestFinancials.isSigned organization.latestFinancials.isQualified organization.latestFinancials.isRestated organization.latestFinancials.isTrialBalance organization.latestFinancials.isUnbalanced organization.previousFinancials.isFiscal organization.previousFinancials.isInterim organization.previousFinancials.isAudited organization.previousFinancials.isAuditUnknown organization.previousFinancials.isFinal organization.previousFinancials.hasPartialInformation organization.previousFinancials.isForecasted organization.previousFinancials.isOpening organization.previousFinancials.isProforma organization.previousFinancials.isSigned organization.previousFinancials.isQualified organization.previousFinancials.isRestated organization.previousFinancials.isTrialBalance organization.previousFinancials.isUnbalanced	"isAudited": null, "isAuditUnknown": null, "isFinal": null, "isFiscal": true, "isForecasted": null, "isInterim": null, "isOpening": null, "isProforma": null, "isQualified": null, "isRestated": null, "isSigned": null, "isTrialBalance": null, "isUnbalanced": null,	"isAudited": false, "isAuditUnknown": null, "isFinal": false, "isFiscal": true, "isForecasted": null, "isInterim": null, "isOpening": false, "isProforma": null, "isQualified": false, "isRestated": false, "isSigned": false, "isTrialBalance": null, "isUnbalanced": false,

WIN-5672 Analytics Release - D&B Rating Upgrade for Japan

Changes in this ticket is to increase the coverage of the D&B Rating from 110K to 1.5M with Composite Credit Appraisal

Impacted Markets: Japan

Seeding Volume: (~1.5M)

Impacted Data Blocks: financialstrengthinsight_L1-L5_v1, thirdpartyriskinsight_L1-L3_v1, thirdpartyriskinsight_L2-L3_v2

Impacted Products: int_im_cmp_v1, int_es_cmp_v1, int_es_cmp_v2, cmpcdd_v1, int_as_ssi_v1, int_oh_cmp_v1, cmpsra_v1, cmpcma_v1, int_es_aas_v1, cmptcs_v1, cmpeci_v1

Sample DUNS: 690548508, 690543988, 690548011

JSON Path	Sample Response
organization.dnbAssessment.standardRating.scoreDate organization.dnbAssessment.standardRating.rating organization.dnbAssessment.standardRating.riskSegment organization.dnbAssessment.standardRating.financialStrength organization.thirdPartyRiskAssessment.standardRating.financialStrength organization.thirdPartyRiskAssessment.standardRating.rating organization.thirdPartyRiskAssessment.standardRating.riskSegment	<pre>"standardRating": { "rating": "5A2", "ratingOverrideReasons": [], "scoreDate": "2022-10-20", "financialStrength": "5A", "riskSegment": "2" }</pre>

Enrich

WIN-5586 PC Changes to Third Party Financials

Changes in this ticket is to add thirdPartyIndustryTemplateCode & thirdPartyReportStatus elements into companyfinancials_thirdparty_v1

Impacted Markets: Global

Seeding Volume: Full Universe (~54K)

Impacted Data Blocks: companyfinancials_thirdparty_v1

Sample DUNS: 041564378, 803898469, 529665481, 781078977, 557763823

JSON Path	Sample Response
organization.thirdPartyIndustryTemplateCode organization.thirdPartyReportStatus	"thirdPartyIndustryTemplateCode": "N", "thirdPartyReportStatus": "I" },

WIN-5570 D+ Schema Validations (CAR Investigation - Request parameter validation fix)

Changes in this ticket is the request parameter schema validation fix for [/v3/investigate/car](#) API

Sample Requests	Sample Responses
<pre>https://tst.plus.dnb.com/v3/investigate/car/submit { "customerTransactionID": "1234", "duns": "804735132", "productID": "carbas4", "entityDetail": { "subjectName": "GORMAN MANUFACTURING COMPANY, INC.", "phoneticName": "GORMAN MANUFACTURING", "type": "Organization", "address": { "addressCountry": { "isoAlpha2Code": "US" }, "addressLocality": { "name": "SAN FRANCISCO" }, "addressRegion": { "name": "CA" }, "postalCode": "941109999", "streetAddress": { "line1": "492 KOLLER ST", "line2": "Suite 100" } }, "ownershipPercentage": 8.0, "startDate": "1985", "incorporatedDate": "1990", "dataProviderName": "Customer" }, "principal": [{ "name": "John Smith", "phoneticName": "John Smith", "isPerson": true, "birthDate": "1955", "jobTitles": [{ "title": "CEO" }], "address": { "addressCountry": { "isoAlpha2Code": "US" }, "addressLocality": { "name": "SAN FRANCISCO" }, "addressRegion": { "name": "CA" }, "postalCode": "941109999", "streetAddress": { "line1": "492 KOLLER ST", "line2": "Suite 100" } } }] }</pre>	<pre>"error": { "errorCode": "I0002", "errorMessage": "Invalid parameters.", "errorDetails": [{ "parameter": "otherRelatedParties[0].businessEntityType[0]", "description": "'otherRelatedParties[0].businessEntityType[0]' element supports only upto 64 character(s)" }] },</pre>

WIN-5570 D+ Schema Validations (CAR Investigation - Request parameter validation fix) Contd...

Changes in this ticket is the request parameter schema validation fix for [/v3/investigate/car](#) API

Sample Requests	Sample Responses
<pre>https://tst.plus.dnb.com/v3/investigate/car/submit { "customerTransactionID": "1234", "duns": "804735132", "productID": "carbas4", "entityDetail": { "subjectName": "GORMAN MANUFACTURING COMPANY, INC.", "phoneticName": "GORMAN MANUFACTURING", "type": "Organization", "address": { "addressCountry": { "isoAlpha2Code": "US" }, "addressLocality": { "name": "SAN FRANCISCO" }, "addressRegion": { "name": "CA" }, "postalCode": "941109999", "streetAddress": { "line1": "492 KOLLER ST", "line2": "Suite 100" } }, "ownershipPercentage": 8.0, "startDate": "1985", "incorporatedDate": "1990", "dataProviderName": "Customer" }, "principal": [{ "name": "John Smith", "phoneticName": "John Smith", "isPerson": true, "birthDate": "1955", "jobTitles": [{ "title": "CEO" }], "address": { "addressCountry": { "isoAlpha2Code": "US" }, "addressLocality": { "name": "SAN FRANCISCO" }, "addressRegion": { "name": "CA" }, "postalCode": "941109999", "streetAddress": { "line1": "492 KOLLER ST", "line2": "Suite 100" } } }] }</pre>	<pre>"error": { "errorCode": "I0002", "errorMessage": "Invalid parameters.", "errorDetails": [{ "parameter": "shareHolder[0].dataProviderName", "description": "'shareHolder[0].dataProviderName' element contains Invalid value: 'Supplier123' in the request." }, { "parameter": "otherRelatedParties[0].dataProviderName", "description": "'otherRelatedParties[0].dataProviderName' element contains Invalid value: 'Supplier123' in the request." }] },</pre>

WIN-5607 Family Tree Detail API to deliver data to DNBi (GLAS Sunset)

Changes in this ticket is to add 5 new optional request parameters in Family Tree Detail API (childrenFamilyTreeRolesPlayed, includeCountryISOAlpha2Code, excludeCountryISOAlpha2Code, childrenFamilyTreeLevel, returnDownwardTree)

Sample DUNS: 622604416, 123456789

Sample Request:

[https://tst.plus.dnb.com/v1/familyTreeDetail/622604416?excludeCountryISOAlpha2Code=AT&returnDownwardTree=false&childrenFamilyTreeLevel=2&includeCountryISOAlpha2Code=US&childrenFamilyTreeRolesPlayed=9141,12775&page\[size\]=50](https://tst.plus.dnb.com/v1/familyTreeDetail/622604416?excludeCountryISOAlpha2Code=AT&returnDownwardTree=false&childrenFamilyTreeLevel=2&includeCountryISOAlpha2Code=US&childrenFamilyTreeRolesPlayed=9141,12775&page[size]=50)

WIN-5699 Direct+ not returning OOB/delisted records when using navigators in both Core and Contact search

Changes in this ticket is to remove data sufficiency checks (OOB/Delist records) when using returnNavigators

Impacted Products: Criteria Search

Sample Request	PRE Response	POST Response
<pre>https://tst.plus.dnb.com/v1/search/criteria { "duns": "117486514", "pageSize": 10, "pageNumber": 1, "returnNavigators": true }</pre>	<pre>{ "transactionDetail": { "transactionID": "rrt-082f68bba4ad6b323-a-eu-22582-29144327-1", "transactionTimestamp": "2022-11-16T08:38:27.392Z", "inLanguage": "en-US", "serviceVersion": "1" }, "inquiryDetail": { "pageNumber": 1, "returnNavigators": true, "pageSize": 10, "duns": "117486514" }, "error": { "errorCode": "21501", "errorMessage": "No match found for the given search criteria." } }</pre>	<pre>{ "transactionDetail": { "transactionID": "rrt-055875c4db7381c47-c-eu-23334-29134156-2", "transactionTimestamp": "2022-11-16T08:40:22.103Z", "inLanguage": "en-US", "serviceVersion": "1" }, "inquiryDetail": { "pageNumber": 1, "returnNavigators": true, "pageSize": 10, "duns": "117486514" }, "candidatesReturnedQuantity": 1, "candidatesMatchedQuantity": 1, "searchCandidates": [{ "displaySequence": 1, "organization": { "duns": "117486514", "dunsControlStatus": { "isOutOfBusiness": false, "isMarketable": false, "isTelephoneDisconnected": false, "isMailUndeliverable": false, "isDelisted": true, "subjectHandlingDetails": [</pre>

WIN-5699 Direct+ not returning OOB/delisted records when using navigators in both Core and Contact search Contd...

Changes in this ticket is to remove data sufficiency checks (OOB/Delist records) when using returnNavigators

Impacted Products: Contact Search - Standard/Premium

Sample Request	PRE Response	POST Response
https://tst.plus.dnb.com/v1/search/contact <pre>{ "duns": "1000269", "pageSize": 10, "pageNumber": 1, "returnNavigators": true }</pre>	<pre>{ "transactionDetail": { "transactionID": "rrt-0f952ef13aa4af7b7-b-ea-19105-110261177-143", "transactionTimestamp": "2022-11-16T09:12:28.477Z", "inLanguage": "en-US", "serviceVersion": "1" }, "inquiryDetail": { "returnNavigators": true, "pageNumber": 1, "duns": "1000269", "pageSize": 10 }, "error": { "errorCode": "21501", "errorMessage": "No match found for the given search criteria." } }</pre>	<pre>{ "transactionDetail": { "transactionID": "rrt-08268bb4646323-a-ea-22582-29157883-5", "transactionTimestamp": "2022-11-16T09:13:39.192Z", "inLanguage": "en-US", "serviceVersion": "1" }, "inquiryDetail": { "returnNavigators": true, "pageNumber": 1, "duns": "1000269", "pageSize": 10 }, "candidatesReturnedQuantity": 1, "candidatesMatchedQuantity": 1, "searchCandidates": [{ "displaySequence": 1, "contact": { "id": "100076303828", "givenName": "Fred", "familyName": "Bruckinde", "organization": { "duns": "001000269", "globalAddress": {}, "domesticAddress": {}, "primaryIndustryCodes": [{ "usic4": "5947", "usic4Description": "Ret gifts novelties" }] }, "industryCodes": [{ "code": "1883", "description": "Gift, Novelty & Souvenir Stores", "typeDescription": "D&B Hoovers Industry Code", "typeDnbCode": "25838", "priority": 1 }, { "code": "236115", "description": "New Single-Family Housing Construction (except For-Sale Builders)", "typeDescription": "North American Industry Classification System 2022", "typeDnbCode": "37788", "priority": 2 }, { "code": "459420", "description": "Gift, Novelty, and Souvenir Retailers", "typeDescription": "North American Industry Classification System 2022", "typeDnbCode": "37788", "priority": 1 }], "primaryAddress": { "addressRegion": { "name": "Hawaii", "addressName": "Hq" }, "addressLocality": { "name": "Aiea" }, "addressCountry": { "isoAlpha2Code": "US" }, "postalCode": "96701" }, "primaryName": "Island of Hawaii", "dunsCentralStatus": { "operatingStatus": { "description": "Out of business", "dnbCode": 403 }, "isMarketable": false, "isStillUnderservable": false, "isTelephoneDisconnected": false, "isDelisted": false } } }] }</pre>

Subscriber/Usage/Entitlement

Defects

DMDM-16303 Cherwell 1299579 - socioEconomicClassification.dnbCode field coming as String instead of integer

Changes in this ticket is to update PRIME logic to extract integer values for socioEconomicClassification.dnbCode field from ASCENT snowflake database

Impacted Markets: Global
Seeding Volume: ~1M
Impacted Data Blocks: eventfilings_L3_v1
Sample DUNS: 051230233, 065874237

JSON Path	PRE Response	POST Response
organization.awards.contracts.socioEconomicClassification.dnbCode organization.awards.contracts.socioEconomicClassification.description	"socioEconomicClassification": { "description": "U.S. OWNED BUSINESS", "dnbCode": "A" },	"socioEconomicClassification": { "description": "Emerging Small Business", "dnbCode": 35360 },

DMDM-I638I WIN-I493: Legal Events - MortgageDetailsForSummary [UAT Observations]

Changes in this ticket are to enable Mortgage counts & filing date elements in data blocks

Impacted Markets: Sweden, Finland, Norway

Seeding Volume: ~369k

Impacted Data Blocks: eventfilings_L2-L3_v1

Impacted Products: cmpeci_v1, cmpcma_v1, int_es_evd_v1, int_es_cmp_v3, int_oh_cmp_v1, cmpcdd_v1, cmptcs_v1, cmpcvf_v1

Sample DUNS: 357224443, 346512345, 346512345

JSON Path	PRE Response	POST Response
organization.financingEvents.mortgagesAndCharges.filings organization.financingEvents.mortgagesAndCharges.openCount organization.financingEvents.mortgagesAndCharges.closedCount organization.financingEvents.mortgagesAndCharges.mostRecentFilingDate organization.financingEvents.mortgagesAndCharges.mostRecentClosedFilingDate organization.financingEvents.mortgagesAndCharges.mostRecentFilingType.description organization.financingEvents.mortgagesAndCharges.mostRecentFilingType.dnbCode organization.financingEvents.mortgagesAndCharges.periodSummary.120Months.totalCount	"mortgagesAndCharges": { "openCount": null, "closedCount": null, "mostRecentFilingDate": null, "mostRecentClosedFilingDate": null, "mostRecentFilingType": {}, "periodSummary": {}, }	"mortgagesAndCharges": { "openCount": 1, "closedCount": 0, "mostRecentFilingDate": "1993-03-29", "mostRecentClosedFilingDate": null, "mostRecentFilingType": { "description": "Chattel Mortgage", "dnbCode": 2839 }, "periodSummary": { "120Months": { "totalCount": 0 } }, }

Upcoming

Planned Items – Dec 14th 2022

Area	JIRA ID	Description	BU Ref
Contents	WIN-5660	Support for ShareOwner / GBO Data for HK, Japan, Brazil, Canada, India, Indonesia, Malaysia, Singapore, Thailand, South Korea & Taiwan [Local Market GSRL7]	APIS-2612
	WIN-4841	Analytics Release - Upgrade UK Delinquency Score	APIS-2026
	WIN-5543	GSRL7 WWN Release Train - Dec 2022 Release - Legal Event Type Codes addition for India, Italy, Slovakia, Hong Kong, Australia, Portugal markets - Local Industry Type Code addition for Korea market - Local legal form codes for Greece market - Financial Statement From Date for Portugal - Street Address Mapping correction for Southern Markets	APIS-2316
	WIN-5485	Corporate Linkage - Standalone Organization Indicator [GLR]	APIS-2424
Data Blocks	WIN-5622	Email Verification Data Block Add on	APIS-2502
Capabilities	WIN-5611	D+ Update packet in TU to include Truevision	APIS-2428
	WIN-5689	D+ Addition of candidatesmatchedquantity and candidatesReturnedquantity - IP Intel	APIS-2487
	WIN-5679	Batch Email verification - Apigee Integration	APIS-2311
Defects	DMDM-16357	Cherwell - 1406886 - Clarification on hasBankruptcy status (PRIME Legal event codes mapping update for Bankruptcy Indicators)	
	DMDM-16377	Cherwell - 1421488 - Diversity Data issue (PRIME mapping update for VietnamVeteranOwnedIndicator)	
	DMDM-16406	Cherwell 1299579 - organization.financingEvents.financingStatementFilings.filings.eventId data type change as String instead of integer	
	DMDM-16160	WIN-3327/WIN-5331 - NACE revision logic for LU cases not includes 19307 Belgium NACE 2008	
	DP-32888	Contact search returns incomplete error message	
General	WIN-5678	GDR/DDR Sunset Support	APIS-2643